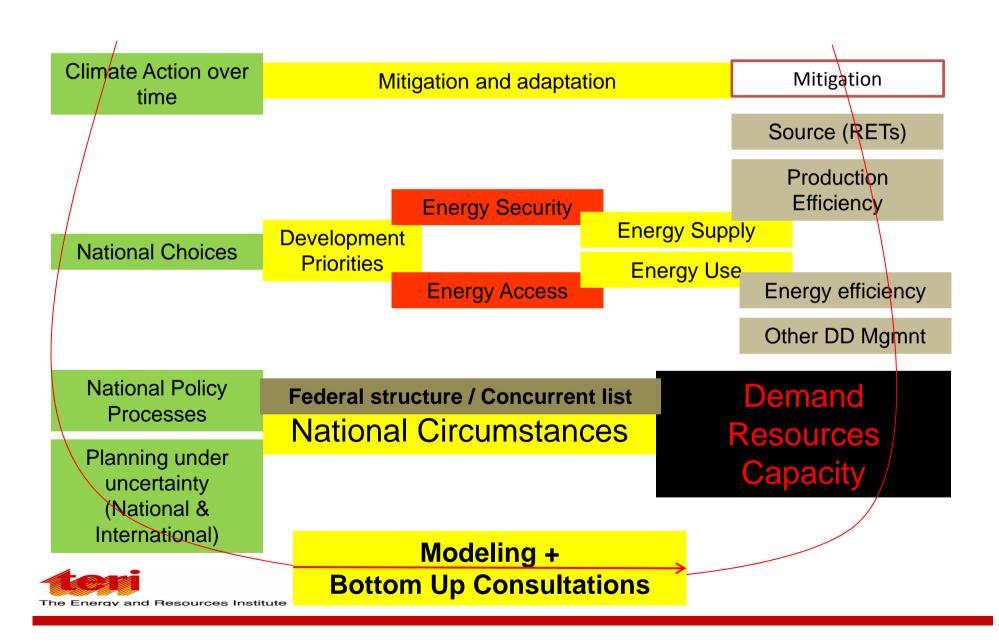
INDCs and Energy Sector Context, Opportunities and Challenges

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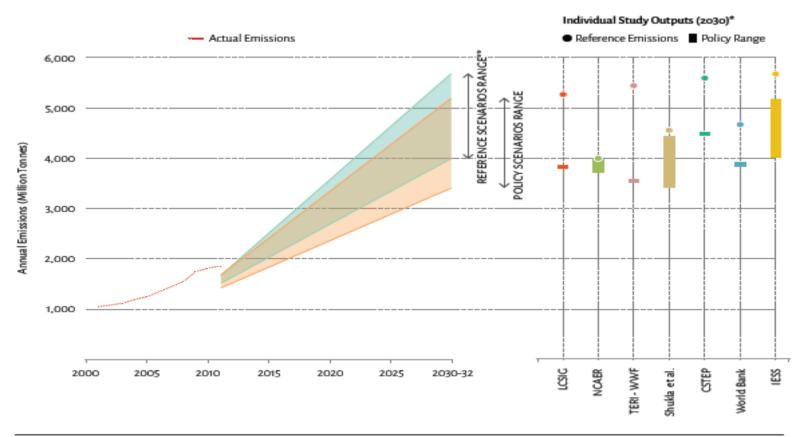
24th ASIA PACIFIC SEMINAR on Climate Change Bangkok, 29-30 June 2015



INDC and **Energy Sector: Process**



Emission Trend: Past and Projected



^{*} The range of study end-years is 2030/31/32. See Appendix, Table A4.



Source: Dubash et.al. 2015

^{**} Reference scenarios are not equivalently defined, but in general, attempt to reflect full implementation of currently committed policies.

A closer look at India's Emissions Profile

	1994		2007		CAGR (%)
Electricity	355.03	(28.4%)	719.30	(37.8%)	5.6
Transport	80.28	(6.4%)	142.04	(7.5%)	4.5
Residential	78.89	(6.3%)	137.84	(7.2%)	4.4
Other Energy	78.93	(6.3%)	100.87	(5.3%)	1.9
Cement	60.87	(4.9%)	129.92	(6.8%)	6.0
Iron & Steel	90.53	(7.2%)	117.32	(6.2%)	2.0
Other Industry	125.41	(10.0%)	165.31	(8.7%)	2.2
Agriculture	344.48	(27.6%)	334.41	(17.6%)	-0.2
Waste	23.23	(1.9%)	57.73	(3.0%)	7.3
Total without LULUCF	1251.95		1904.73		3.3
LULUCF	14.29		-177.03		
Total with LULUCF	1228.54		1727.71		2.9

Note: Figure in brackets indicate percentage emissions from each sector with respect to total GHG emissions without LULUCF in 1994 and 2007 respectively



Source: INCCA Workshop, May-2010

Specific targets and policies

Renewable Energy Target of 165 GW by 2022

- Embedding into NAPCC and Annual Budgets
- Mission on Solar (100GW) and Wind (60GW)
- Biofuel Mission

Energy saving targets

- PAT Scheme for Large Industrial Units
- Smart Cities Initiative
- BEE

National Clean Energy Fund



INDCs and Targets: Caution

- INDCs are not yet decided. Likely to be a continuation of Copenhagen Pledge.
- Likely timeframe of INDC is 2030
 - Compare to current RE and EE targets of 2022 which are
 - Aspirational targets driven by national interests and aggressive policy scenarios, and
 - May not find place in INDCs (e.g. EU does not include 27% RE and EE targets in her INDCs)
- INDCs will have two parts: Domestic and Conditional



Challenges in energy sector

- Commercial viability of alternate technologies
- Supporting Infrastructure
 - Charging of electric vehicles,
 - Evacuation capacity of Grid
- Stranded assets and economic trade-offs
- MRV associated with targets, penalties and incentives
- Human capital



Thank you mshrivas@teri.res.in



The Energy and Resources Institute