

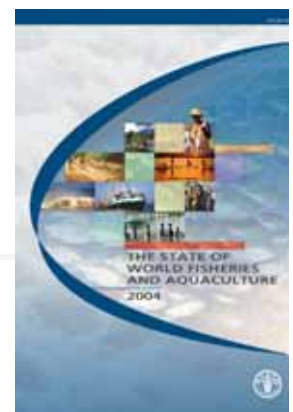
# 2050年の海洋生態系

松田裕之(横浜国大)

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## 主な資料

- Millennium Ecosystem Assessment (2005) Synthesis  
<http://www.maweb.org/>
- WWF Living Planet Report
- FAO Sofia 2004  
<http://www.fao.org/DOCREP/007/y5600e/y5600e00.htm>
- CoML (Census of Marine Life) F-MAP



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# 2050年を展望したトレンド (通説と松田の予想)

- 魚食の世界的増大 Yes と 需給の逼迫 ?
- No ■ 海の漁業生産はもう上増えない
- Yes ■ 養殖漁業は増加するだろう
- ? ■ 漁業利用から環境保全へ
- ? ■ 生物多様性の急激な減少が懸念される
- 高級魚が枯渇し?、主要な漁獲対象が低栄養段階の魚種へ移行 Yes (Fishing Down) No
- 河川改修・海岸改修による沿岸の生産力・多様性の損失と疲弊

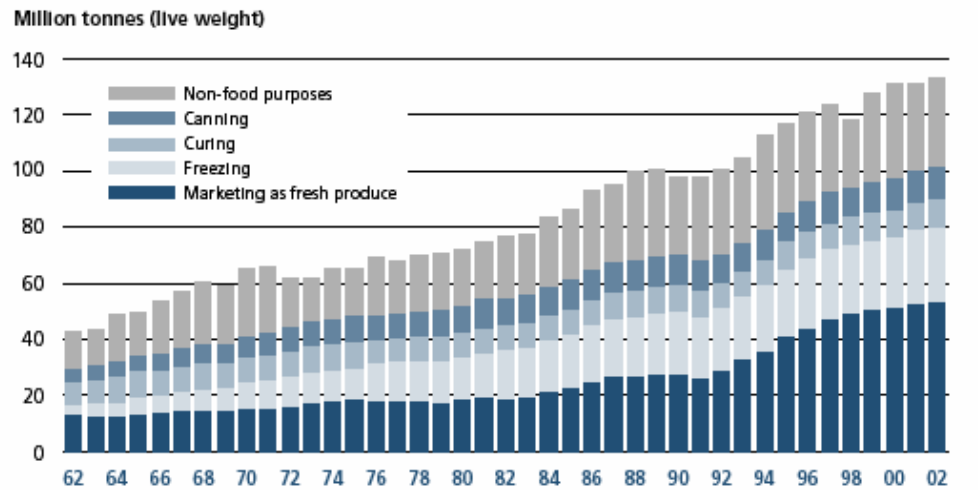
## 魚食の世界的増大と需給逼迫

Projections of food fish demand

Forecasts and forecast dates	Price assumption	By the forecast date		Required from aquaculture by the forecast date <sup>a</sup>				
		Global consumption	Food fish demand	Growing fisheries		Stagnating fisheries		
				Total output	Growth rate	Total output <sup>b</sup>	Growth rate	Average annual increase
(kg/year/capita)	(million tonnes)	(million tonnes)	(percent)	(million tonnes)	(percent)	(million tonnes)		
<b>IFPRI (2020)</b>								
Baseline	Flexible real	17.1	130	53.6 <sup>a</sup>	1.8	68.6	3.5	1.7
Lowest <sup>1</sup>	and relative prices	14.2	108	41.2	0.4	46.6	1.4	0.6
Highest <sup>2</sup>		19.0	145	69.5 <sup>a</sup>	3.2	83.6	4.6	2.4
<b>Wijkström (2010)</b>								
(2010)	Constant	17.8	121.1	51.1 <sup>a</sup>	3.4	59.7	5.3	2.4
(2050)	Constant	30.4	271	177.9 <sup>a</sup>	3.2	210	3.6	3.5
<b>Ye (2030)</b>								
	Constant	15.6	126.5	45.5 <sup>a</sup>	0.6	65.1	2.0	1.0
	Constant	22.5	183.0	102.0 <sup>a</sup>	3.5	121.6	4.2	2.9

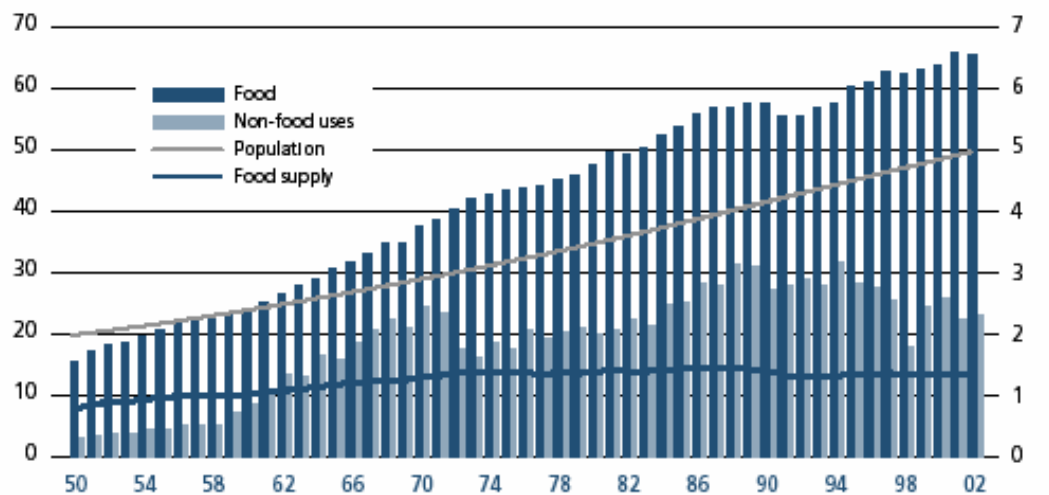
# 増え続ける世界の鮮魚需要

Trend in utilization of world fisheries production, 1962–2002



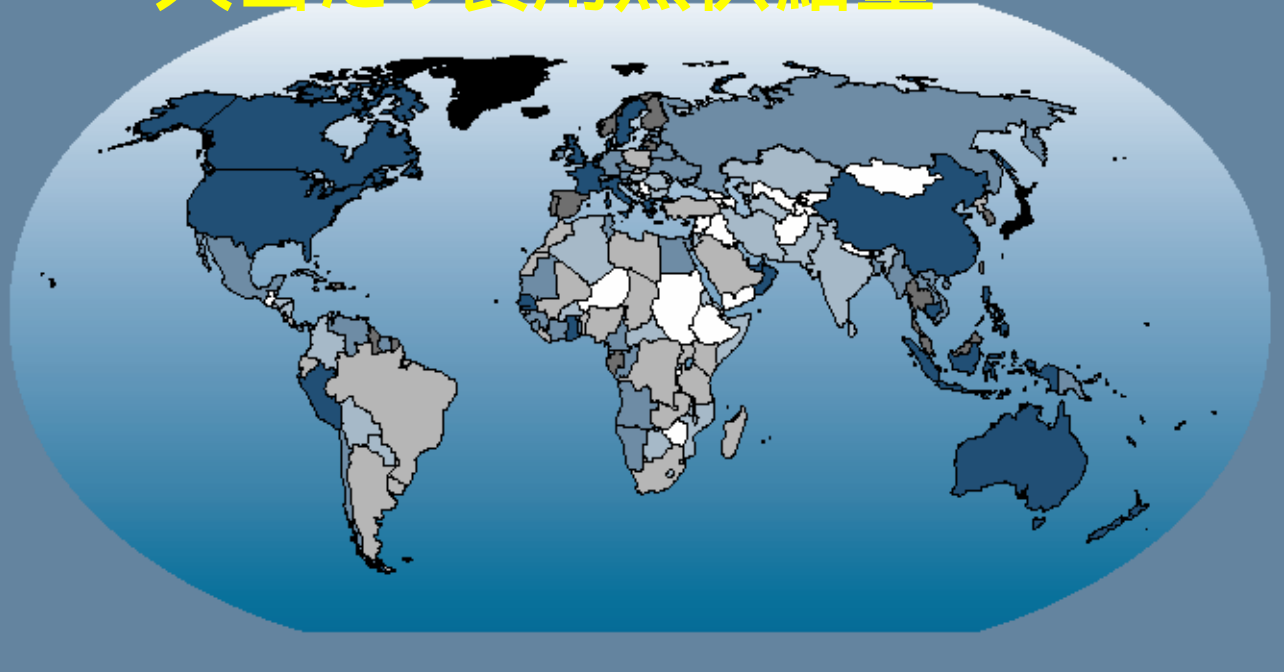
# 主流は食用 (餌料は漸減)

Fish utilization (million tonnes) and food supply (kg/capita)



Fish as food: per capita supply (average 1999–2001)

# 一人当たり食用魚供給量

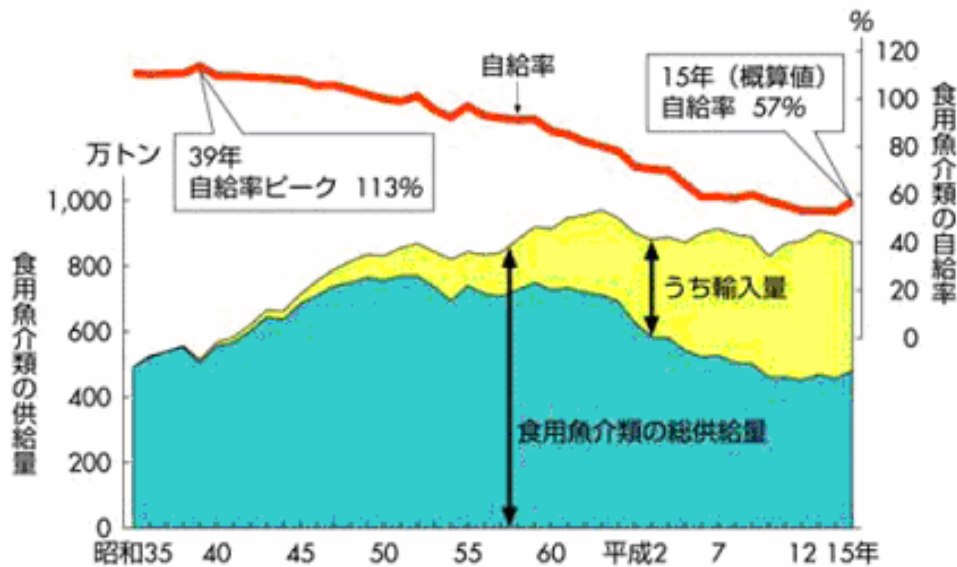


Average per capita fish supply (in live weight equivalent)



## 食用魚介類の自給率低下

図II-1 食用魚介類の自給率等の推移



資料：農林水産省「食料需給表」



# 海の漁業生産はもう増えない 養殖漁業は増加するだろう

Comparisons of simulation results

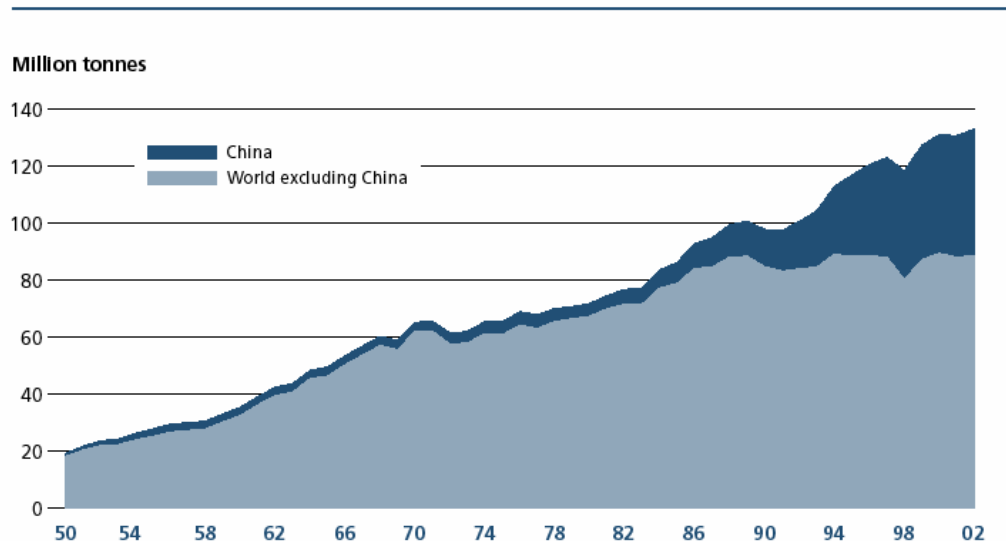
Information source	Simulation target year					
	2000	2010	2015	2020		2030
	FAO statistics <sup>a</sup>	SOFIA 2002 <sup>b</sup>	FAO study <sup>c</sup>	SOFIA 2002 <sup>b</sup>	IFPRI study <sup>c</sup>	SOFIA 2002 <sup>b</sup>
Marine capture	86	87		87	-	87
Inland capture	9	6		6	-	6
Total capture	95	93	105	93	116 <sup>d</sup>	93
Aquaculture	36	53	74	70	54	83
Total production	131	146	179	163	170 <sup>d</sup>	176
Food fish production <sup>1</sup>	96	120		138	130	150
Percentage used for food	73%	82%		85%	77% <sup>4</sup>	85%
Non-food use	35	26		26	40 <sup>5</sup>	26

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SOFIA 2004

## 1980年代から頭打ちの世界の (獲る) 漁業

World capture and aquaculture production



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## 漁業利用から環境保全へ？

- 主要漁業国による乱獲
- 非加盟国(船籍)による乱獲
- 上位捕食者の乱獲と禁漁化
- 低栄養段階資源の利用が進む
- 公海、深海水産資源の利用が進む



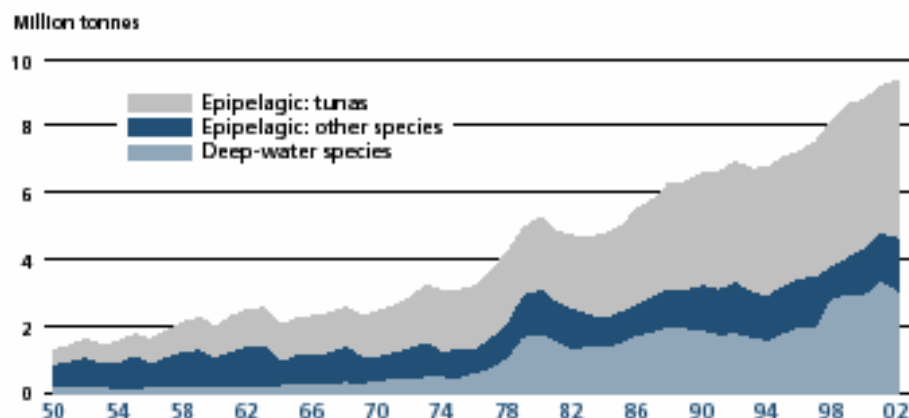
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SOFIA 2004

## 増え続ける公海上(深海)の漁獲量と強まる批判

Figure A

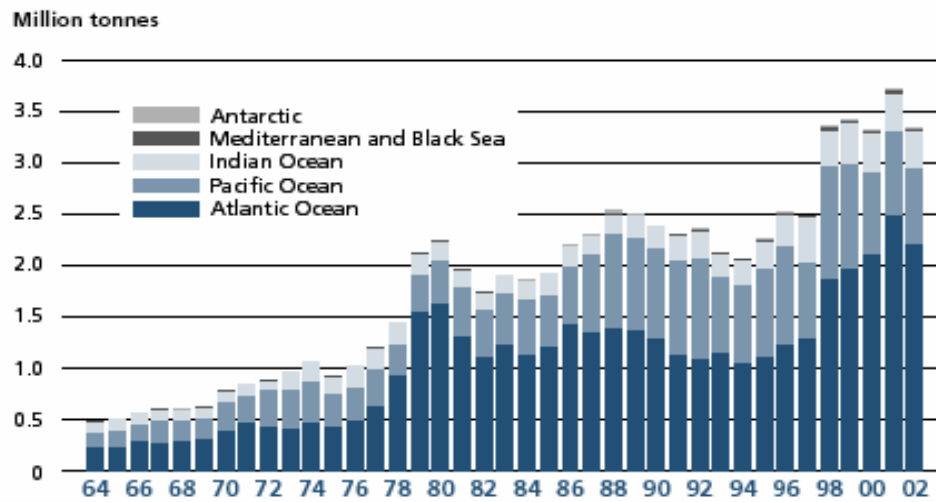
World catches of oceanic species (epipelagic and deep-water) occurring principally in high seas areas



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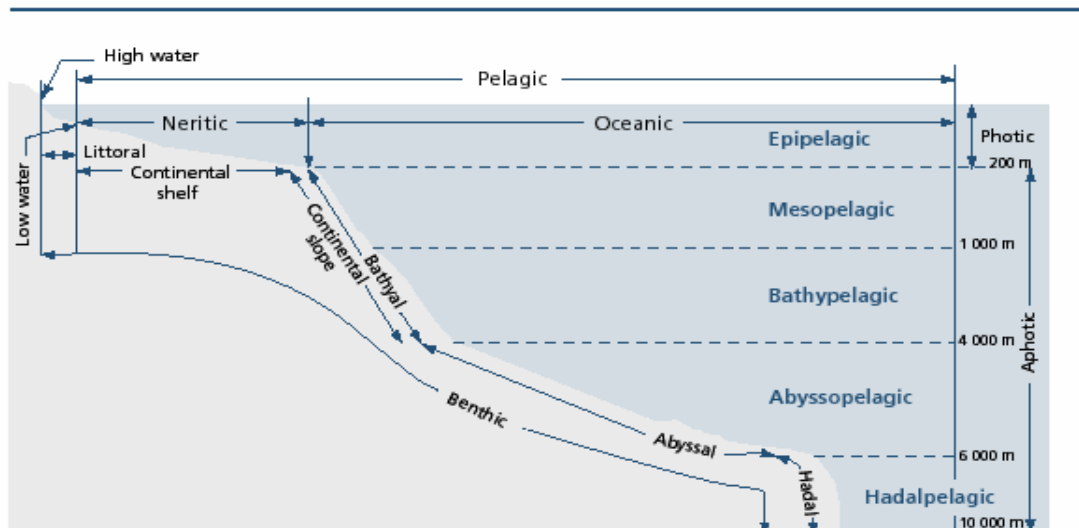
# 増え続ける深海水産物

Reported deep-water species landings by oceans and major seas



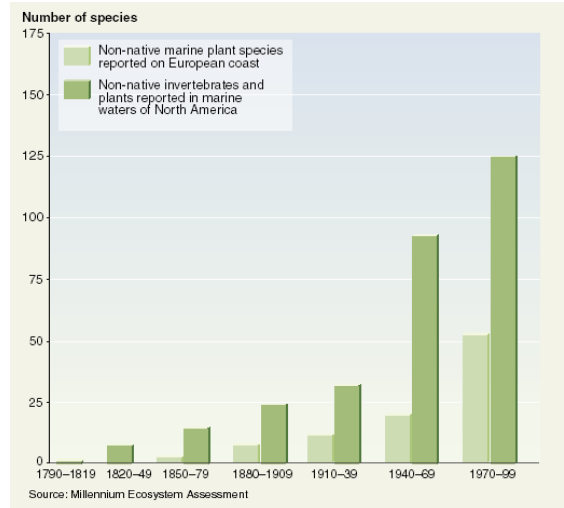
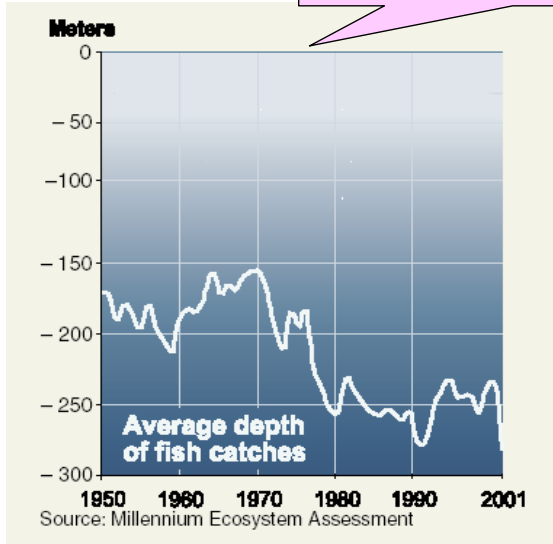
# 漁場の(垂直)拡大

Ocean biogeographic depth zones



# 深海利用と外来生物問題

漁獲物の平均深度の増加



バラスト水などによる沿岸外来種の増加

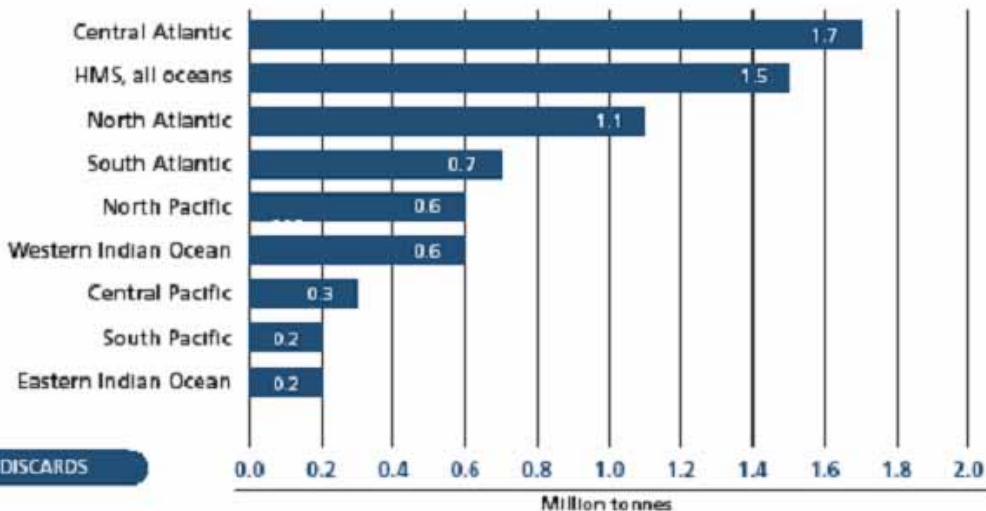
# 高まる投棄魚批判

Estimated average yearly discard quantities and discard rates in major ocean areas, 1992-2001

HMS=highly migratory species

投棄率

- 22%
- 13%
- 13%
- 9%
- 7%
- 7%
- 6%
- 4%
- 4%



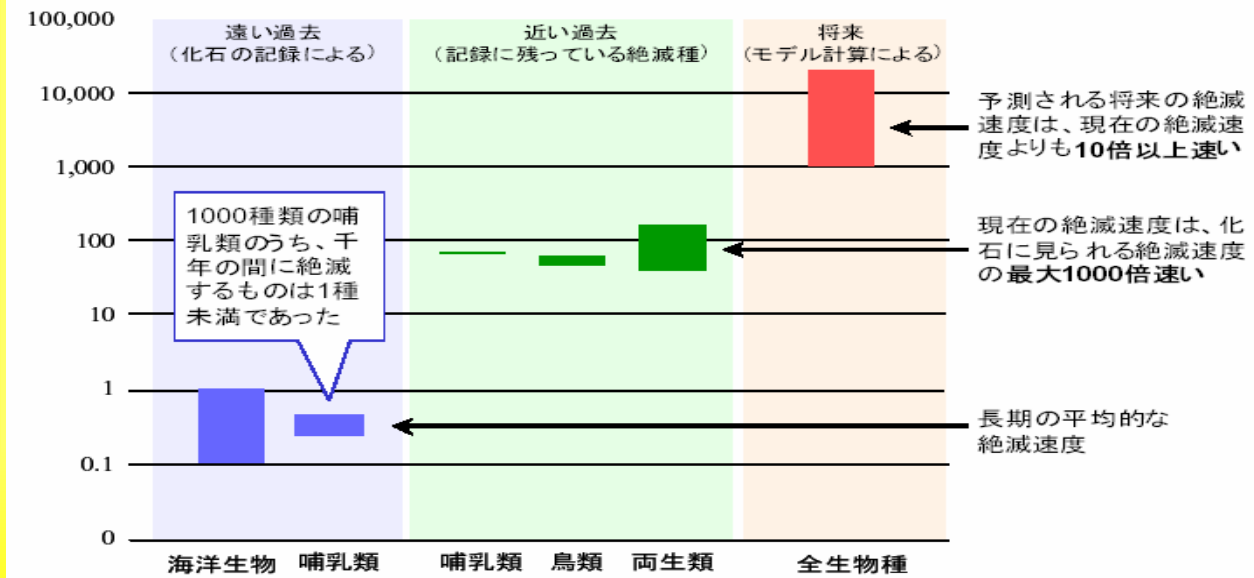


しかしCR種(10年または3世代で絶滅リスク>50%)のうち、この10年で絶滅したのはごくわずか

MA2005

## 生物多様性の急減の懸念

図 2-33 千年あたり、千種あたりの絶滅種数

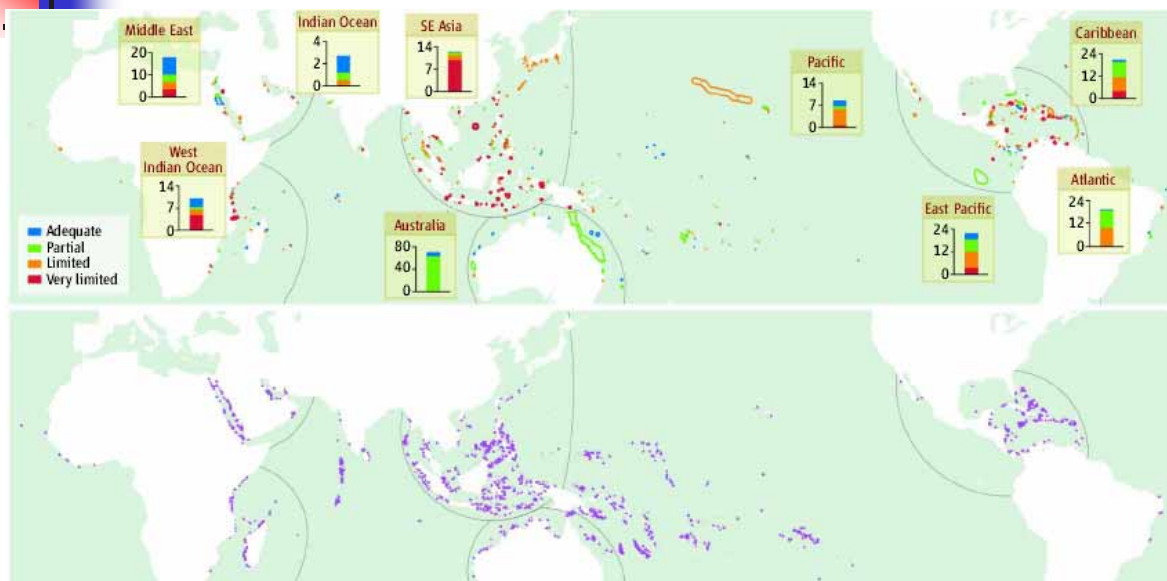


CoML

規制の度合いで評価し、保全の結果で評価していない(自主管理は評価されない)

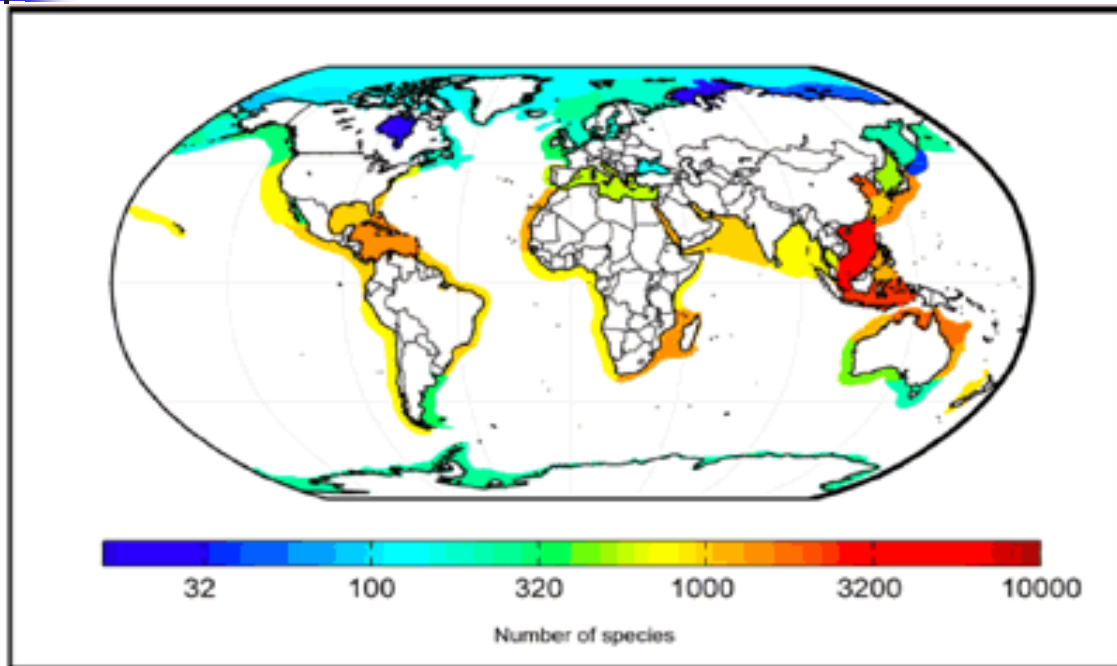


## 海洋保護区によるさんご礁の保全状態

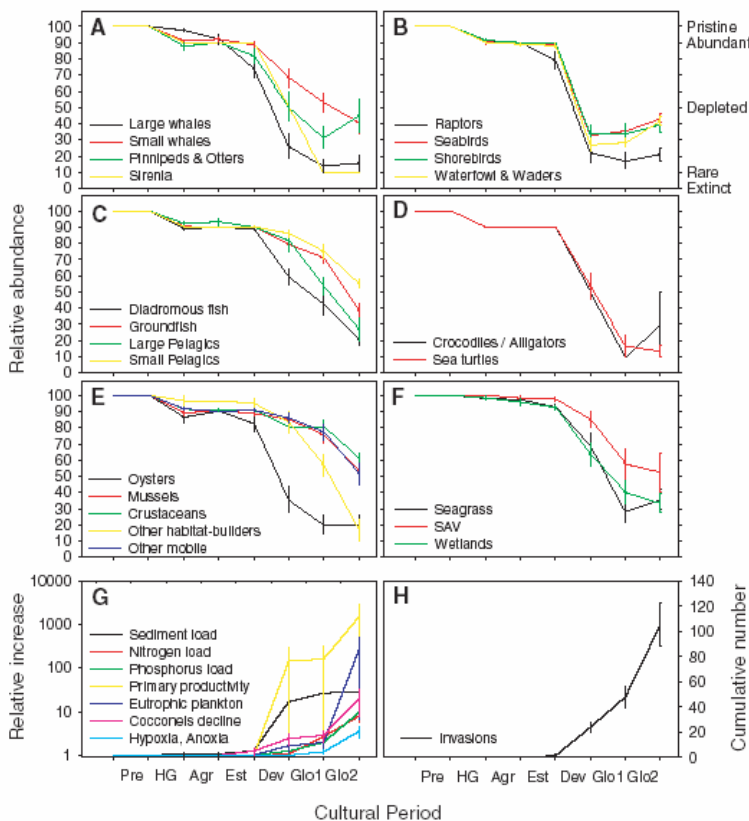


Conservation of MPAs. (Top) Status of the global network. Location and shape of all 980 MPAs are shown. Categorization of MPAs was based on the average of the attributes analyzed (9). The percent of coral reefs per region covered by MPAs in those categories is shown on the bar charts. (Bottom) MPAs needed for an optimum coverage of the world's coral reefs. Dots represent MPAs of 10 km<sup>2</sup> and spaced at 15 km from each other.

# 魚の種多様性



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# 有史以来失われた 海の生物多様性

Fig. 2. Common patterns of decline in 22 species guilds averaged over 12 study systems for (A) marine mammals, (B) coastal birds, (C) fish, (D) reptiles, (E) invertebrates, and (F) vegetation. (G) Degradation of water quality as indicated by the relative increase in eutrophication parameters [eight systems (10)]. (H) Cumulative increase in recorded species invasions [five systems (10)]. Data are means  $\pm$  SEM.

Lotze et al. (2006).  
Science 312:1806-1809